



WICHITA
SYMPHONY

Stock Donation Form

Thank you for considering a gift of stock to the Wichita Symphony Orchestra. Donating shares of appreciated securities is an excellent means of providing a tax-deductible donation and generally avoids long-term capital gains tax. Please consult with your tax advisor.

The organization's legal name is the WICHITA SYMPHONY SOCIETY INC and our tax ID number is **48-0671518**.

To make a gift of stock:

- 1) Please fill out the information below and contact your broker to initiate a stock donation via electronic DTC transfer. Your broker will need the following information to transfer stock directly to the Wichita Symphony.

Wichita Symphony Brokerage: Merrill Lynch (DTC #8862)

Account Number: 662-04049

Account Name: Wichita Symphony Society

Broker: Bob Moore, Moore Wealth Management Group (316-631-3500; bob_moore@ml.com)

- 2) Please contact the Wichita Symphony to let us know that you are making this gift so that we can confirm receipt and thank you. This is particularly important as we typically DO NOT receive the donor's name with information about the stock transfer. **Please send this form to Micaela Heinrich-Arndt, Director of Development, at mheinrichardt@wso.org.**
- 3) Please call (316) 267-5259 ext. 105 for additional information.

DONOR INFORMATION

Name: _____

Address: _____

Phone Number: _____ Email: _____

Gift Designation: _____

(Will be directed to support the annual fund if left blank.)

STOCK DONATION / BROKERAGE INFORMATION

Date of Transfer _____ Approximate Dollar Value _____

Name of Security: _____ Number of Shares: _____

Brokerage Firm: _____

Broker Name: _____ Phone: _____

Signature

Date

Thank you for your generous support of the Wichita Symphony!

Wichita Symphony Orchestra — 225 W Douglas Ave, Ste 207, Wichita KS 67202